

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re U.S. Patent No.: Not yet assigned)
Issue Date.: Not yet reported)
Application No.: 09/930,786) **Attention: Box MF**
Filing Date.: August 15, 2001)
Inventors: Ronald E. Sloan et al.)
For: AUTOMATED FINANCIAL)
PORTFOLIO COACHING AND RISK)
MANAGEMENT SYSTEM)

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Sir:

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Respectfully submitted,

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Dated: July 12, 2010

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